



Ministry for Development
of Communities
and Territories of Ukraine

Ukraine recovery priorities 2025



RDNA4

is a comprehensive tool assessing damage, losses and needs, the basis for further planning of recovery and restoration of Ukraine and incorporate:

- **RDDP** - analytical basis for RDNA4; digital tool for damage data recording and collecting; used by all line Ministries, local and regional authorities

- **DREAM** - comprehensive digital ecosystem for public investment projects submission, appraisal and implementation; used by all line Ministries, local and regional authorities

- **PIM/SPP** - prioritized public investment projects from SPP are the main part of our recovery and restoration needs for 2025; used by all line Ministries, local and regional authorities

9 priority sectors

with list of projects were approved by the Strategic Investment Council



PPP - key financial mechanism for attraction of additional private investments lead by the Ministry of Economy

The above-mentioned instruments are the basis for our transparent sustainable cooperation with international partners



2025 Recovery and reconstruction priorities

2025 recovery and reconstruction needs



- Total: \$17.32 billion
- Investment projects: \$11.88 billion
- Non-investment budget programs: \$5.44 billion

Secured funding



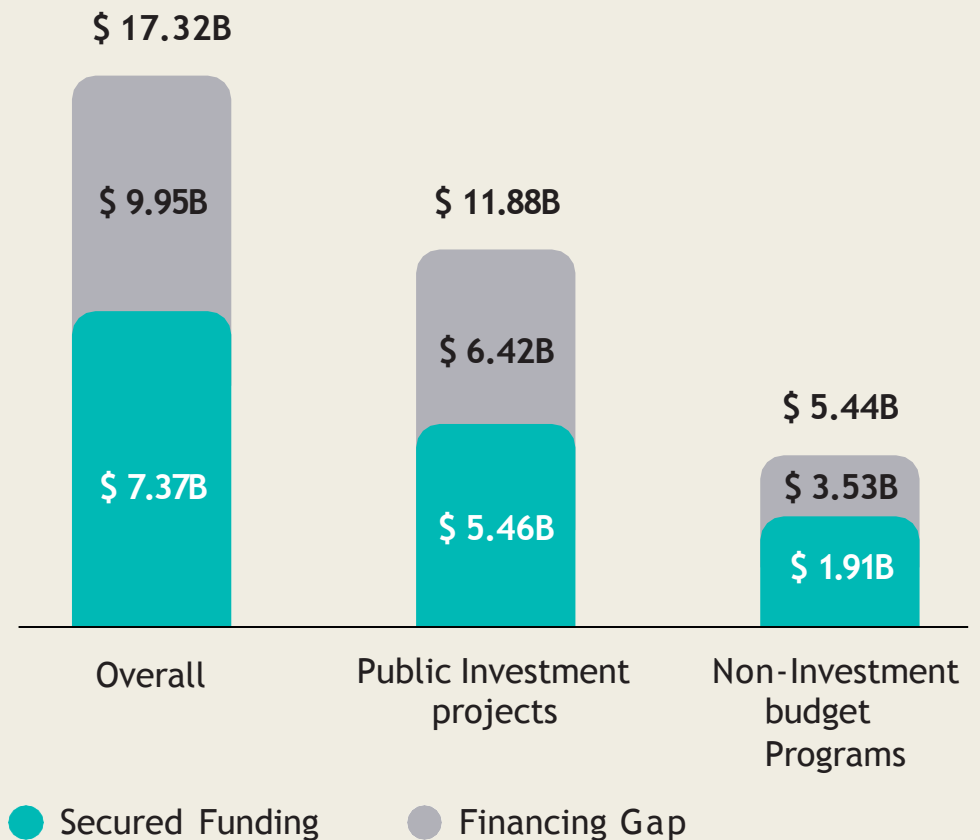
- Total: \$7.37 billion
- Investment projects: \$5.46 billion
- Non-investment budget programs: \$1.91 billion

Financing gap





- Total: \$9.95 billion
- Investment projects: \$6.42 billion
- Non-investment budget programs: \$3.53 billion


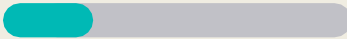
Recovery and reconstruction 2025: funding overview and disaggregation


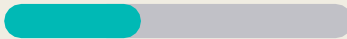


2025 Recovery and reconstruction priorities by sectors



 **Energy and extractives 29 projects**
Total - \$ 4,8 bn Available - \$ 1,3bn Gap - \$ 3,5 bn
 14 projects with funding



 **Healthcare 49 projects**
Total - \$ 860 m Available - \$ 317m Gap - \$ 543 m
 29 projects with funding



 **Housing 31 projects**
Total - \$ 4 bn Available - \$ 608 m Gap - \$ 3,4 bn
 8 projects with funding


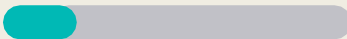
 **Water supply and wastewater 23 projects**
Total - \$ 730 m Available - \$ 541 m Gap - \$ 189 m
 9 projects with funding



 **Transport 82 projects**
Total - \$ 3 bn Available - \$ 2,2 bn Gap - \$ 730 m
 21 projects with funding

 **Multisectoral 6 projects**
Total - \$ 352 m Available - \$ 352 m Gap - \$ 0
 6 projects with funding

 **Social protection and services 42 projects**
Total - \$ 2 bn Available - \$ 1,4bn Gap - \$ 571 m
 20 projects with funding

 **Management of explosive objects 12 projects**
Total - \$ 236 m Available - \$ 31 m Gap - \$ 205 m
 3 projects with funding

 **Education and science 66 projects**
Total - \$ 1,2bn Available - \$ 465 m Gap - \$ 760 m
 14 projects with funding

 **Emergency response and civil protection 8 projects**
Total - \$ 78 m Available - \$ 43 m Gap - \$ 35 m
 5 projects with funding

Funding sources

- General Fund of the State Budget
- Loans and grants
- Loans under state guarantees

 Available funding

Total: \$ 17,3 BN
Available: \$ 7,3 BN
Gap: \$ 9,9 BN

Priorities 2025: Housing



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MINISTRY
OF SOCIAL POLICY
OF UKRAINE



Total
\$ 4 bn

Available
\$ 608 m

Gap
\$ 3,4 bn

8 projects
with funding

31 projects

These projects focus on rebuilding war-damaged housing, supporting internally displaced persons (IDPs) and modernizing infrastructure to improve living conditions and social resilience.

Compensation mechanisms

- For Damaged residential buildings
- For Destroyed residential buildings
- For housing on temporarily occupied territories



Housing for IDPs & Vulnerable groups

- Mortgage for IDPs
- Municipal Rental Housing
- Housing for Veterans



MFBs Overhauls and Thermomodernization

- Emergency Repairs and Overhaul of MFBs
- Energy-efficient restoration



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Priorities 2025: Energy and extractives



Total
\$ 4,8 bn

Available
\$ 1,3 bn

Gap
\$ 3,5 bn

14 projects
with funding

29 projects

These projects modernize Ukraine's energy sector, increase efficiency and enhance security, ensuring more stable and sustainable energy future.

Recovery of Energy Generation

- Hydro Energy
- New Decentralized Generation Facilities
- CHPs

Electricity Transmission & Grid Modernization

- Grid Modernization & Substation Upgrades
- Region Expansion & Electricity Transmission Project

Extractives

- Purchase of Gas
- Modernization of Compressor Stations & Gas Facilities
- Oil Refinery Modernization
- Underground Fuel & Lubricants Storage

Energy Security & Protection

- Protective Structures for Energy Facilities

Green Energy Development

- Solar Facilities
- Wind Facilities
- Biogas Facilities

Priorities 2025: Transport



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Ministry of
Finance
of Ukraine



Total
\$ 3 bn

Available
\$ 2,2 bn

Gap
\$ 730 m

21 projects
with funding

82 projects

These projects focus on road and railway modernization, border infrastructure, urban transport improvements and critical logistics restoration to enhance connectivity and economic resilience.

Road Infrastructure & Border Connectivity

- Development of Border Road Infrastructure
- EU-Ukraine Solidarity Lanes
- Overhaul of Local Roads & Bridges

Railway Modernization & Expansion

- Integration into the EU Transport System
- Modernization of Ukrainian Railways
- Barrier-Free Railway & Urban Transport Upgrades

Aviation & Maritime Infrastructure

- Preparing for launch of air services in Ukraine
- Restoration & Modernization of Maritime Search & Rescue Vessels
- Overhaul of the Seaport Overpass

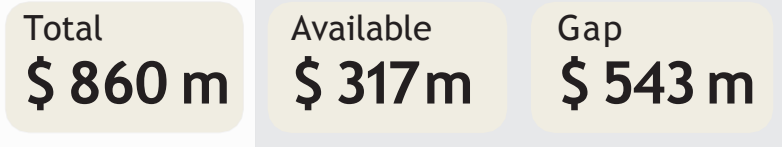


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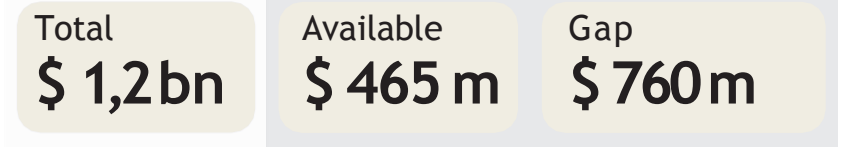
Priorities 2025: Healthcare and Education



Healthcare



Education and science



<h3>Hospital Infrastructure & Modernization</h3> <ul style="list-style-type: none"> • Hospital Restoration and Upgrades • New Facilities Construction • Emergency & Trauma Care • Children & Maternity Hospitals 	<h3>Rehabilitation & Specialized Care</h3> <ul style="list-style-type: none"> • War Injury & Amputation Care • Mental Health 	<h3>Medical Equipment & Diagnostics</h3> <ul style="list-style-type: none"> • Oncology Medicine • Advanced Diagnostics • Cancer Treatment
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<h3>Safety & Civil Defense in Schools</h3> <ul style="list-style-type: none"> • Construction & Renovation of Shelters in Educational Institutions 	<h3>Higher Education & Research Development</h3> <ul style="list-style-type: none"> • Modernization of Workshops & Laboratories in Higher Education Institutions • Support for Sustainable Scientific Activity in Higher Education Institutions • Development & Modernization of Research Infrastructures
<h3>Modernization & Accessibility in Education</h3> <ul style="list-style-type: none"> • Creation of Centers of Professional Excellence • Ensuring Access to Education in Crisis Conditions (LEARN) • Providing School Buses for Safe & Unhindered Access to Education 	

Priorities 2025: Social protection services



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OF UKRAINE



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AFFAIRS
OF UKRAINE



MINISTRY
OF JUSTICE



These projects focus on modernizing social services, improving accessibility, and supporting vulnerable population through infrastructure development, financial aid, and rehabilitation programs.

Support for Internally Displaced Persons (IDPs) & Vulnerable Groups

- Modernization of Ukraine's Social Support System Provision of Housing & Compensation for IDPs
- Creation of Veteran Spaces & Military Memorial Cemetery

Infrastructure for Social Services & Rehabilitation

- Expansion of the Complex Rehabilitation Center for Children with Disabilities
- Reconstruction & Development of Social Protection Institutions
- Barrier-Free Access to Social Service Institutions

Healthcare & Psychological Support

- Construction of Medical & Health Building for Children with Disabilities
- Expanding Specialized Support Services for Victims of Domestic & Gender-Based Violence
- Provision of Prosthetic Products & Rehabilitation Assistance

Digitalization & Modernization of Social Systems

- Development of the Analytical Subsystem of EISSS
- Modernization of the Humanitarian Aid Registration System
- Ensuring Technical Support for Data Processing Centers



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Priorities 2025: Water and Multisectoral



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Ministry of Environmental Protection and Natural Resources of Ukraine

Water supply and wastewater

Total

\$ 730 m

Available

\$ 541 m

Gap

\$ 189 m

9 projects with funding

23 projects

Municipal & Urban Water Management

- Urban Water Development
- Infrastructure Development
- Local Governance & Capacity Building

Water Supply Expansion & Modernization

- New Water Networks
- Pipeline Reconstruction
- Post-Disaster Recovery

Wastewater & Sanitation Improvements

- Sewage System Upgrades
- Drainage & Sewage Infrastructure



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Multisectoral

Total

\$ 352 m

Available

\$ 352 m

Gap

\$ 0

6 projects with funding

6 projects

Energy Efficiency in Public Buildings

- Upgrades schools, hospitals, and government buildings for better energy efficiency.
- Reduces expenses and strengthens energy security.

Comprehensive Recovery Programs

- A long-term initiative to rebuild Ukraine's economy and infrastructure.
- Provision urgent funding for rebuilding essential infrastructure



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Priorities 2025: Emergency response and Demining



Emergency response and civil protection



Ministry of Internal Affairs of Ukraine



Ministry of Foreign Affairs of Ukraine



Ministry for Development of Communities and Territories of Ukraine



Ministry of Culture and Strategic Communications of Ukraine



Ministry of Agrarian Policy and Food of Ukraine

Total

\$ 78 m

Available

\$ 43 m

Gap

\$ 35 m

5 projects

with funding

8 projects

Support for Internally Displaced Persons (IDPs) & Vulnerable Groups

- Modernization of Ukraine's Social Support System
- Provision of Housing & Compensation for IDPs
- Creation of Veteran Spaces & Military Memorial Cemetery

Robotics for Emergency Response

- Firefighting and Rescue Robotics
- Explosive Ordnance Disposal and Demining Robotics

Underwater Demining and Safety Equipment

- Underwater Demining Equipment and Training

Critical Infrastructure and Emergency Repairs

- Pipeline and Fire Hydrant Replacement
- X-ray Inspection System



Management of explosive objects



Ministry of Internal Affairs of Ukraine



MINISTRY OF ECONOMY OF UKRAINE

Total

\$ 236 m

Available

\$ 31 m

Gap

\$ 205 m

3 projects

with funding

12 projects

Security & Law Enforcement

- Police Demining Capabilities
- Strengthening Demining Centers

Innovation & Technology

- Advancing Mine Action Tech
- Digital Systems for Demining

Infrastructure & Sustainability

- Demining & Energy Partnership
- Military & Underwater Demining

Economic & Agricultural Recovery

- Farmer Compensation
- Expanded Demining Services
- Supporting Local Industry
- Land Reclamation

Social & Humanitarian Efforts

- Human Capital Integration
- Mine Risk Education



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Recovery process improvement instruments

Communication and coordination in Ukrainian Donor Platform on recovery needs - Recovery Stream:

Launch of the Recovery operational group



Regular meetings of SWGs/ HoCs



Transparency and accountability:



Development and update of the DREAM eco-system, GIS, E-construction (USESCS)

Improved recovery management and administration:



All recovery projects and programs included in PIM, SPP, RDNA4

Recovery regionalization:



In 2024, we gained invaluable experience, launched a reform of Public Investment Management. On the government side, we made the necessary decisions and created a high-quality public finance management system and

established the Strategic Investment Council, which is the main decision-making body for public investments, approved a pilot Single Project Pipeline. We are working on a legislative framework in this regard. The Ministry for Development,

together with the Ministry of Finance and the Ministry of Economy, is leading and coordinating this reform.