



→ UKREXIMBANK –
YOUR BUSINESS
PARTNER

Financing Municipal & Communal Sector Companies

2026



#2

by

Corporate Loan
Portfolio

86.2
billion UAH

#1

by

Corporate & SOE
Liabilities

230.4
billion UAH

#1

by

Corporate FX Operations

>14
billion UAH
as of 2025

Cooperation with Communities and Municipalities

2026



1600+
enterprises

Serviced by the Bank



**CITIES FOR
PEOPLE**

Develop a practical tool
to enhance the financial
sustainability of
communities

10+
billion UAH

Municipal sector
financed

~200
projects

With a significant focus
on energy efficiency



- The first loan granted to a rural community
- The first loan granted to a rural council

What are the key challenges facing communities today?

2026



**Impact of
russian federation
military aggression**



**Destroyed and
damaged
infrastructure**



**Lack of liquidity and
working capital**



**Overloading of utility
systems**



**Low energy efficiency of
existing solutions**

International Initiatives with IFIs & Partners

2026



Our extensive cooperation experience includes:



"District Heating Project - Ukreximbank"



Availability of risk sharing instruments



Cooperation under linked projects



Foreign governments and Development Funds



Export Credit Agencies (e.g., EIFO, offering a grant component of **up to 35% of the total project cost**)

Ukreximbank – Empowering Communities Through Expertise

2026



**Advisory assistance
during project
structuring**

**Assistance in
financial modeling**

**Project structuring
aligned with IFIs
guidelines**

**Transparent and
sustainable financial
solutions**

Energy Efficiency – Key Priority

2026



Our financing covers:



**Modernization of
district heating
networks**



**Renewable
Energy**



Cogeneration



**Building
Modernization**

57.9

Any of these objectives are eligible for financing under the state program "Affordable Loans 5-7-9%". For municipal enterprises acting as borrowers, interest rates can be reduced to 7%, 5%, or even 1% per annum



Ukraine's recovery is driven by strong communities

CONTACT DETAILS:

Olga Fedorenko

Director of IFIs Programmes Department

+380 67 250 52 59

OFedorenko@eximb.com



Vasyl Slusar

Head of Business Development Unit

Municipal and Communal Sector Division

+380 66 274 94 29

VSlusar@eximb.com

